

Securing a lifetime of financial integrity by helping you grow and protect what you've spent a lifetime creating.

Paul Kelley & wife, Lisa, have been married over 22 years & proud of their two sons raised on their 20-acre farm in Lone Oak, TX where they also grow horse quality hay.

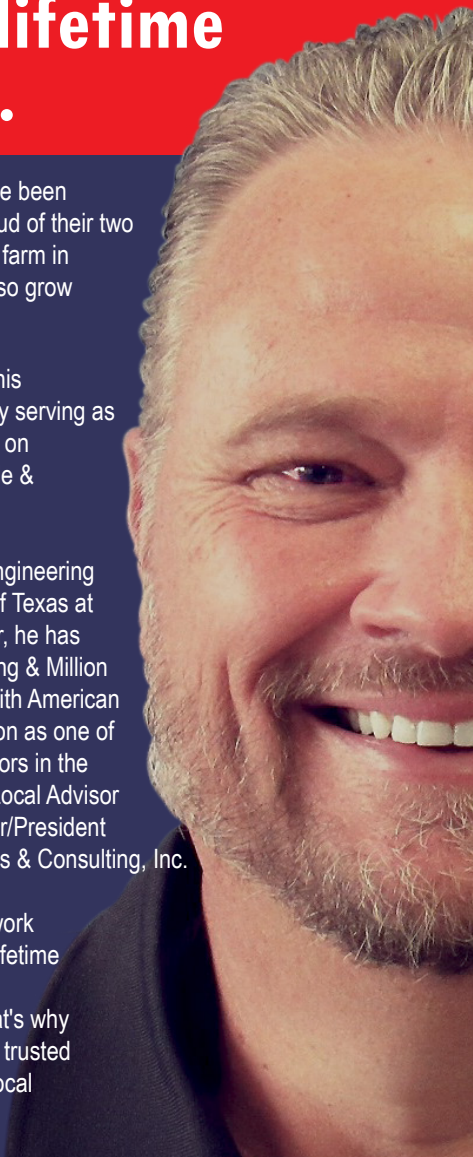
He has dedicated his life to his family & community, currently serving as Chaplin of Masonic Lodge & on Executive Boards of Carevide & Chamber of Commerce.

Paul earned his Electrical Engineering degree from the University of Texas at Austin. As a financial advisor, he has been a member of Honor Ring & Million Dollar Round Table. While with American Express, he earned distinction as one of the Top 10% Financial Advisors in the Country & was honored as Local Advisor of the Year. He is now Owner/President of Friendly Financial Services & Consulting, Inc.

Paul understands the hard work it takes to grow & protect a lifetime of personal, professional & community investments. That's why it's his passion to serve as a trusted financial representative for local families & business owners.

PAUL KELLEY
903-274-4047

FriendlyFinancialinc.com
Paul@FriendlyFinancialinc.com



EDUCATION

University of Texas at Austin - BS in Electrical Engineering, '91
Midland College - Associate of General Studies with Honors, '88

PROFESSIONAL EXPERIENCE

Friendly Financial Services & Consulting, Inc.
Owner/President since 2019

Switchboard Networking event center
Owner/President since 2019

Allstate Friendly Insurance Agency, Inc.
Owner/President 2010-2019

Financial Services Representative and Business Consultant
2003-2010

PK Sales, Inc. and Business Consultant
Owner/President 2001-2012

COMMUNITY/PROFESSIONAL SERVICE

Masons of Greenville
Master & 32nd degree Scottish Rite since 2018

Greenville Chamber of Commerce
Board of Directors since 2016; Government Affairs 2016-2019

Carevide
Board of Directors since 2018

City of Greenville
Substandard Structures Rehabilitation Board since 2016

Commerce Little Angels
Since 2018

Greenville Noon Rotary Club - 2012-2019
New Rotarian of Year 2014-2015; R2R Business Networking 2017;
President 2016-2017; District 5810 Outstanding President of Year 2016-2017

Lone Oak ISD
School Board, Founder of High School Junior Achievement 2009-2019
Donated over \$22,000 Scholarships 2013-2019

Business Networking International (BNI)
Founder/President of Greenville Business Unlimited 2014-2016



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